

# 2009 NCUL PLANNING GUIDE



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**This planning guide and events calendar was created as a tool to assist you in planning your 2009 governmental affairs, education and community involvement activities.**

**Please note that event and education dates, locations and estimated expenses are subject to change. Additional events and education sessions may be added at which time you will receive the necessary information.**

**An updated calendar is always available online at [www.nebrcul.org](http://www.nebrcul.org) or by contacting the league office.**

**NCU**   
**Nebraska Credit Union League**  
4885 S. 118th Street, Suite 150  
Omaha, NE 68137  
402-333-9331 • 800-950-4455

# JANUARY 2009

				1 NEW YEAR'S NCUL CLOSED	2	3
4	5	6 QB -10 Commandments of Career Success	7	8 TC - Reg CC	9	10
11	12	13 Omaha Chapter Meeting ----- QB - 3rd Party Diligence	14	15	16	17
18	19 MARTIN LUTHER KING, JR. DAY NCUL CLOSED	20 Children's Hospital Carnival	21 QB - Hands on Bus. Development	22 <b>JAM THE UNICAM</b>	23	24
25	26 Lincoln Chapter Mtg.	27	28	29 QB - Notary Public Training	30	31

KEY: QB = Quickbite Session; TC = Teleconference Session; Web = Webinar

# FEBRUARY 2009

1	2	3 QB - Signature Cards & Acct. Agreements	4	5 NCUL & NCULSC Board Mtgs ----- TC - Documenting & Disciplining Emp	6	7
8	9	10 Joint Marketing Luncheon	11 Midwest Chapter Mtg.	12 QB - Netiquette	13	14
<b>WESTERN STATES VOLUNTEER CONFERENCE</b>						
15	16 PRESIDENTS DAY NCUL CLOSED	17	18 QB - Loan Officer Protocol	19 Web - Frontline Fundamentals	20	21
22	23	24 QB - Disaster Recovery	25	26	27	28
<b>CUNA GOVERNMENTAL AFFAIRS CONFERENCE (GAC)</b>						

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# MARCH 2009

1	2	3	4	5 QB - Next Generation Banking	6	7
8	9	10 Omaha Chapter Mtg. ----- TC - IRAs	11	12 Web- Signature & Acct. Agreements	13	14
15	16 Lincoln Chapter Mtg.	17 QB - Trust Accounts & CUs	18	19	20	21
22	23	24	25	26 QB - Dos/Don'ts of Incentive Plans	27	28
29	30	31				

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# APRIL 2009

			1	2 QB - Keeping Members off the Endangered Species List	3	4
5	6	7	8 QB - Sales & Service	9	10	11
12 Easter	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28 TC - Competitive Lending Trends	29 CEO SUMMIT	30 QB - FACT Act CAPITOL CLUB CLASSIC GOLF TOURNAMENT		

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# MAY 2009

					1	2
3	4	5 QB - Internal Security	6	7 Web - Membership Retention	8	9
10	11	12 Omaha Chapter Mtg. ----- Children's Hospital Carnival	13 Midwest Chapter Mtg. ----- QB - If You Find Them They Will Pay	14 NCUL & NCULSC Board Meetings	15	16
17	18 Lincoln Chapter Mtg.	19 QB - Website <b>MARKETING ROUNDTABLE</b>	20	21 TC - Motivating & Managing the Teller Line	22	23
24 31	25 MEMORIAL DAY NCUL CLOSED	26	27	28 QB - Kids Stuff: Youth Accts.	29	30

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# JUNE 2009

	1	2	3 QB - Call Centers	4	5	6 <b>NCUL ANNUAL MEETING &amp; CONVENTION (Kearney)</b>
7	8	9	10	11 QB - Robbery ----- Web - Member Needs	12	13
14	15	16 TC - ACH <b>CHAPTER LEADERS CONF</b>	17 <b>CHAPTER LEADERS CONF</b>	18	19	20
21	22 QB - Designing a Loan Dept	23	24	25	26	27
28	29	30 QB - Redefining BD in Community Charters				

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# JULY 2009

			1	2	3	4 INDEPENDENCE DAY
5	6	7	8 QB - Repossession & Sale of Collateral	9	10	11
12	13	14	15 TC - Social Media Marketing	16 Web - Check Fraud	17	18
19	20	21 QB - Death of a Member	22	23	24	25
26	27	28	29 QB - Employment Issues	30	31	

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# AUGUST 2009

						1
2	3	4	5	6 NCUL & NCULSC Board Meetings Web - New Hire Orient. QB - IT Security	7 NCUL & NCULSC Board Planning Session	8
9	10	11 Joint Marketing Luncheon TC - FCRA & FDCPA	12 Midwest Chapter Mtg.	13	14	15
16	17	18 Children's Hospital Carnival	19 QB - Building Members from Indirect Borrowers	20	21	22
23	24	25	26	27 QB - Preventing Elder Fraud	28	29
30	31					

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# SEPTEMBER 2009

		1 QB - Fee Income Strategies	2	3	4	5
6	7 LABOR DAY NCUL CLOSED	8 Omaha Chapter Mtg.	9	10 QB - Business Interruption Tips	11	12
13	14	15 QB - E-Commerce	16	17	18	19
20	21	22	23	24 TC - Account Administration Web - Ready, Set, Grow	25	26
27	28 Lincoln Chapter Mtg.	29	30 QB - Collections			

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# OCTOBER 2009

				1	2	3
4 Web - Director's Series: ALM for Director	5	6 COMPLIANCE CONFERENCE QB - Marketing	7	8 Web - Bankruptcy & Collections	9	10
11	12 COLUMBUS DAY NCUL CLOSED	13	14	15 INTERNATIONAL CU DAY QB - Compliance	16	17
18	19	20 Children's Hospital Carnival QB - Safe Deposit Boxes	21	22 TC - ALM	23	24
25	26	27	28 QB - Generational Marketing	29	30	31

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# NOVEMBER 2009

1	2	3 IRA CONFERENCE	4	5 NCUL & NCULSC Board Meetings	6	7
8	9	10 Omaha Chapter Mtg. QB - Website Compliance	11 VETERANS DAY NCUL CLOSED	12	13	14
15	16	17 TC - Detecting Scams	18 Midwest Chapter Mtg.	19 QB - BSA Exam	20	21
22	23	24	25	26 THANKSGIVING NCUL CLOSED	27	28
29	30 Lincoln Chapter Mtg.					

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# DECEMBER 2009

		1	2 QB - Solving Employee Disagreements	3 Web - Developing Effective Incentive Programs	4	5
6	7	8	9	10 TC - Reg Z	11	12
13	14	15	16	17	18	19
20	21	22	23	24 CHRISTMAS EVE NCUL CLOSES @ 2pm	25 CHRISTMAS NCUL CLOSED	26
27	28	29	30	31 NEW YEAR'S EVE NCUL CLOSES @ 2pm	1 NEW YEAR'S DAY NCUL CLOSED	

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# **Wolfe-Renninger Memorial Education Grant Application (Filing Procedures & Guidelines)**

- 1. Grants are available to NCUL member credit unions for training and development to improve the functioning and performance of the sponsoring credit union.**
- 2. Grant money will normally be limited to programs conducted, sponsored and/or endorsed by the NCUL, and typically conducted within the state of Nebraska. The determination of eligible programs will be at the sole discretion of the NCUL Scholarship Committee in consultation with NCUL staff.**
- 3. Application for a grant requires completing the application form, an explanation form and attaching the past two years of Year-End Financials with budgets allocated for training. Incomplete applications or applications without the attachments will not be processed.**
- 4. Grant applications must be received at least 20 days prior to the event. The Scholarship Committee will then respond within 10 days of event. Deadlines are subject to alteration if event notification or registration is shortened.**
- 5. There will be no limitation on the number of grants awarded to any credit union per calendar year; however, the total of financial assistance to any credit union will normally not exceed \$1,000 for that year. The Scholarship Committee will exercise judgement in the extent of grant money provided to any one credit union to assure that money is appropriately distributed among Nebraska credit unions with financial need and a desire to participate in programs for which grants are available.**

**Applications and explanation forms are available to download from the  
Education page of the League website:**

**[www.nebrcul.org](http://www.nebrcul.org)**